



Verification of 2020 Income Information for Independent Students

An incomplete form will delay processing

Student Name _____ NMU IN _____

Be sure to include the student's name and NMU IN on any of the additional documents you submit with this form

Tax Filers	Non-Tax Filers																				
<p>Did you (or spouse, if married) file a 2020 tax return? We'll need that information.</p> <p>Follow the instructions below to provide it.</p>	<p>Did you (or spouse, if married) NOT file a 2020 tax return?</p> <p>Follow the instructions below to supply the information we'll need. THIS IS A TWO-STEP PROCESS!</p>																				
<p>There are three options for verifying income information for tax filers – please choose one of the options below:</p> <p><input type="checkbox"/> I have enclosed a signed copy of my 2020 Federal Income Tax Return, including Schedules 1, 2, and 3, if filed.</p> <p><input type="checkbox"/> I have transferred my 2020 IRS income tax return information into the FAFSA using the IRS DRT in FAFSA on the Web (fafsa.gov).</p> <p><input type="checkbox"/> I have enclosed a copy of my 2020 IRS Tax Return Transcript from the IRS.</p> <p>Requesting a Tax Return Transcript:</p> <ul style="list-style-type: none"> • Transcripts may be requested by calling the IRS at 800-908-9946 or by creating an account at irs.gov/transcripts and using the "Get Transcript Online" function. • Be sure to request the correct type of transcript from the IRS – it must be the RETURN transcript. <p>Important Notes on Providing Tax Return Information:</p> <ul style="list-style-type: none"> • IF YOU ARE MARRIED AND FILED SEPARATELY, 2020 Federal Income Tax Returns, including Schedules 1, 2, and 3, or IRS Tax Return Transcripts must be provided for both individuals. This applies even if you were not married in 2020. • Although not required in every case, we suggest you submit copies of all 2020 W-2 forms received. • If you have filed an amended return (Form 1040X), filed a foreign return, were a victim of identity theft, or have not yet filed <i>and were granted a filing extension beyond the standard six months</i>, please contact our office for further instructions. <p>NEED HELP? Contact us, or visit nmu.edu/financialaid/verification for additional information</p>	<p>If you (or spouse, if married) did not, <u>and were not required to</u>, file a 2020 income tax return with the IRS.</p> <p>Step 1: A Verification of Non-Filing Letter from the IRS for 2020 <u>must be submitted</u> for each non-tax filer.</p> <p>You can request this letter from the IRS by creating an account at irs.gov/transcripts or by submitting a completed IRS Form 4506-T to the IRS. 4506-Ts can be found on the IRS website or picked up from the Financial Aid Office. When completing the 4506-T, be sure to check the box on Line 7 – Verification of Non-Filing, indicate 12/31/2020 on Line 9, and check the box in the signature section.</p> <p>**Once you receive the Non-Filing Letter, submit a copy to the Financial Aid Office.**</p> <p>Step 2: Provide information on income earned in 2020. Check the appropriate box below.</p> <p><input type="checkbox"/> I (or spouse, if married) was not employed and had no income earned from work in 2020.</p> <p><input type="checkbox"/> I (or spouse, if married) was employed in 2020, but did not – and was not required to – file taxes. Enter information for each wage earner below and submit copies of all 2020 W-2s. If additional space is necessary, attach a separate sheet. Copies of W-2s are required.</p> <table border="1" data-bbox="831 1360 1511 1661"> <thead> <tr> <th>Where did you work?</th> <th>Earned By</th> <th>How much did you earn?</th> <th>Is the W-2 enclosed?</th> </tr> </thead> <tbody> <tr> <td>Example: Wildcat Willy's Auto Body Shop</td> <td>Suzy Smith</td> <td>\$2,000.00</td> <td>Yes</td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Where did you work?	Earned By	How much did you earn?	Is the W-2 enclosed?	Example: Wildcat Willy's Auto Body Shop	Suzy Smith	\$2,000.00	Yes												
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The person signing below certifies that all of the information reported is complete and correct. The student whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, be sentenced to jail or both.

Student Signature _____

Date _____