



OFAF

2023-2024 Parent Data Worksheet

An incomplete form will delay processing

FINANCIAL AID
1401 Presque Isle Avenue
Marquette, MI 49855-5301
906-227-2327 | fax 906-227-2321
fao@nmu.edu | nmu.edu/finaid

Student Name _____ NMU IN _____

Definition of a parent for the purpose of this worksheet:

- If your parents live in the same household, provide information for both parents, whether or not they are married to each other.
- If your parent is widowed or single, answer the questions about that parent. If your parent is remarried, answer the questions about that parent **and their spouse**.
- If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. If this parent is remarried, answer the questions about that parent **and their spouse (even if they were not married in 2021)**.
- **NOT considered parents on this form** (unless they have legally adopted you): grandparents, foster parents and legal guardians.

1. Parent's Marital Status (check one): _____ **Date of Marital Status:** ____/____/____

Married/Remarried Divorced/Separated Single

Widowed Unmarried and both parents living together

2. Parent's State of Legal Residence: _____ **Date Legal Residency Began:** ____/____/____

3. Parent Identification:	Full Name	Birthdate (MM/DD/YYYY)	Social Security Number	Email Address
Parent 1/Step-parent				
Parent 2/Step-parent				

4. Parent 2021 Wages – Submit 2021 W-2 forms and a **signed** copy of the 2021 Federal Income Tax Return (including Schedules 1, 2, and 3, if filed) for each parent/step-parent on this form. **Be sure the student's name and NMU IN are on each document.**

Parent 1/Step-parent \$ _____ Parent 2/Step-parent \$ _____

5. Parent Assets – Do not leave any items blank and report values as of the day the FAFSA was originally filed. If an item does not apply to you, you must enter \$0.	Do Not Leave Any Items Blank
Cash/Savings/Checking Accounts	\$
Net Worth of Real Estate/Investments (net worth means current value minus debt) • Investments include real estate (do not include family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments. • Do not include the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts reported above.	\$
Net Worth Business/Investment Farm (net worth means current value minus debt) • Business/Investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business / Investment farm debt means only those debts for which the business or investment farm was used as collateral. • Do not include the value of a family farm that your parents live on and operate or the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes persons directly related to you such as a parent, sister or cousin, or persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.	\$

6. In 2020 or 2021, did the student or parents or anyone in the parents' household receive benefits from any of the following federal programs? Check all that apply:

- Supplemental Security Income Free/Reduced Price School Lunch Temporary Assistance For Needy Families (TANF)
- SNAP/Food Stamps/Bridge Card Special Supplemental Nutrition Program For Women, Infants, and Children (WIC)

****TWO PAGE DOCUMENT – Be sure to submit both pages.****

2023-2024 Parent Data Worksheet

0FAF

Student Name _____ NMU IN _____

7. As of the day the FAFSA was originally filed, was either parent a dislocated worker? Yes No

In general, a person may be considered a dislocated worker if he or she is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation; has been laid off or received a lay-off notice from a job; was self-employed but is now unemployed due to economic conditions or natural disaster; or is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g., a stay-at-home mom or dad), is no longer supported by the husband or wife, is unemployed or underemployed and is having trouble finding or upgrading employment. If a person quit work, generally he or she is not considered a dislocated worker even if, for example, the person is receiving unemployment benefits.

8. Untaxed Income & Income Exclusions – Report total year amounts for 2021 Be sure to complete ALL items in this section. <u>If an item does not apply to you, you must enter \$0.</u>	Parent/Step-parent
	Do Not Leave Any Items Blank
Child Support Received – Report child support received for all children in your parents' household. Exclude foster care or adoption payments.	\$ /yr
Housing/Food/Other Living Allowances – Paid to members of the military, clergy, and others (include cash payments/cash value of benefits.)	\$ /yr
Payments to Tax Deferred Pension/Savings Plans – Paid directly or withheld from earnings, including amounts reported on 2019 W-2 forms, boxes 12a-12d (codes D, E, F, G, H, and S.)	\$ /yr
Veteran Non-Education Benefits – Such as Disability, Death Pension, DIC, and VA Educational Work-Study allowances. List the source of this income: _____	\$ /yr
Taxable grant and scholarship aid – Include only those amounts reported to the IRS in your parent's adjusted gross income.	\$ /yr
Any other untaxed income/benefits, cash received, or money paid on your behalf, not listed above – Including worker's compensation, disability, etc. Do not include Social Security Benefits. List the source of this income: _____	\$ /yr
Taxable Earnings from Need-Based or Cooperative Education Programs – Such as work study, as well as employment portions of fellowships and assistantships.	\$ /yr
Combat Pay – Enter amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on W-2 forms (Box 12, Code Q.)	\$ /yr
Child Support PAID because of divorce/separation or the result of legal requirement – Do not include support for children reported in your household on the FAFSA or Household Verification Worksheet. Name of person who paid child support: _____ Name of person to whom support was paid: _____ Names of children for whom support was paid: _____	\$ /yr

By signing this form you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include U.S. or state income tax forms that you filed or are required to file. Also, you certify that you understand that the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

*****This form may not be faxed, emailed, or uploaded. WE MUST HAVE AN ORIGINAL SIGNATURE.*****

Parent Signature _____ Date _____

FA Office - Original Signature Verified by _____ on _____

****TWO PAGE DOCUMENT – Be sure to submit both pages****