



Verification of 2022 Income Information for Independent Students

An incomplete form will delay processing

Student Name _____ NMU IN _____

Be sure to include the student's name and NMU IN on any of the additional documents you submit with this form

Tax Filers	Non-Tax Filers																								
<p>Did you (or spouse, if married) file a 2022 tax return?</p> <p>Follow the instructions below.</p>	<p>Did you (or spouse, if married) NOT file a 2022 tax return?</p> <p>Follow the instructions below to supply the information. THIS IS A TWO-STEP PROCESS!</p>																								
<p>There are three options for verifying income information for tax filers – please choose one of the options below:</p> <p><input type="checkbox"/> I have enclosed a signed copy of my 2022 Federal Income Tax Return, including Schedules 1, 2, and 3 (if filed)</p> <p><input type="checkbox"/> I have transferred my 2022 IRS income tax return information into the FAFSA using the IRS upload on the Web (studentaid.gov)</p> <p><input type="checkbox"/> I have enclosed a copy of my 2022 IRS Tax Return Transcript from the IRS</p> <p>Requesting a Tax Return Transcript:</p> <ul style="list-style-type: none"> Transcripts may be requested by calling the IRS at 800-908-9946 or by creating an account at irs.gov/transcripts and using the “Get Transcript Online” function Be sure to request the correct type of transcript from the IRS – it must be the RETURN transcript <p>Important Notes on Providing Tax Return Information:</p> <ul style="list-style-type: none"> IF YOU ARE MARRIED AND FILED SEPARATELY, 2022 Federal Income Tax Returns, including Schedules 1, 2, and 3 (if filed) or IRS Tax Return Transcripts must be provided for both individuals. <u>This applies even if you were not married in 2021</u> Although not required in every case, we suggest you submit copies of all 2022 W-2 forms received If you did not use the IRS upload and you have filed an amended return (Form 1040X), filed a foreign return, were a victim of identity theft, or have not yet filed <i>and were granted a filing extension beyond the standard six months</i>, please contact the Financial Aid Office for further instructions <p>NEED HELP? Contact the Financial Aid Office, or visit nmu.edu/financialaid/verification for additional information</p>	<p>If you (or spouse, if married) did not, <u>and were not required to</u>, file a 2022 income tax return with the IRS.</p> <p>Step 1:</p> <p><input type="checkbox"/> By checking this box, I state that I (or spouse, if married) have not filed and I (or spouse, if married) am not required to file a 2022 income tax return</p> <p>Step 2: Provide information on income earned in 2022. Check the appropriate box below.</p> <p><input type="checkbox"/> I (or spouse, if married) was not employed nor had any income earned from work in 2022</p> <p><input type="checkbox"/> I (or spouse, if married) was employed in 2022, but did not – and was not required to – file taxes. Enter information for each wage earner below and submit copies of all 2022 W-2s. If additional space is necessary, attach a separate sheet. Copies of W-2s are required</p> <table border="1" data-bbox="831 1192 1511 1507"> <thead> <tr> <th>Where did you work?</th> <th>Earned By</th> <th>How much did you earn?</th> <th>Is the W-2 enclosed?</th> </tr> </thead> <tbody> <tr> <td>Example: Wildcat Willy's Cafe</td> <td>Suzy Smith</td> <td>\$2,000.00</td> <td>Yes</td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Where did you work?	Earned By	How much did you earn?	Is the W-2 enclosed?	Example: Wildcat Willy's Cafe	Suzy Smith	\$2,000.00	Yes																
Where did you work?	Earned By	How much did you earn?	Is the W-2 enclosed?																						
Example: Wildcat Willy's Cafe	Suzy Smith	\$2,000.00	Yes																						

The person signing below certifies that all of the information reported is complete and correct. The student whose information was reported on the FAFSA must sign and date.

Student Signature _____ Date _____

WARNING: If you purposely give false or misleading information, you may be fined, be sentenced to jail or both.