



Verification of 2019 Income Information for Dependent Students

\*\*\*An incomplete form will delay processing\*\*\*

Student Name \_\_\_\_\_ NMU IN \_\_\_\_\_

\*\*Be sure to include the student's name and NMU IN on any of the additional documents you submit with this form\*\*

| Tax Filers   | Non-Tax Filers  |                        |                      |                        |                      |  |            |            |     |  |  |  |  |  |  |  |  |  |  |  |  |
|--|---|------------------------|----------------------|------------------------|----------------------|--|------------|------------|-----|--|--|--|--|--|--|--|--|--|--|--|--|
| <p><b>Did you file a 2019 tax return? We'll need that information.</b></p> <p><b>Follow the instructions below to provide it.</b></p>  | <p><b>Did you NOT file a 2019 tax return?</b></p> <p><b>Follow the instructions below to supply the information we'll need.</b></p>   |                        |                      |                        |                      |  |            |            |     |  |  |  |  |  |  |  |  |  |  |  |  |
| <p>There are three options for verifying income information for tax filers – please choose one of the options below:</p> <p><input type="checkbox"/> I have enclosed a <b>signed</b> copy of my 2019 Federal Income Tax Return, including Schedules 1, 2, and 3, if filed.</p> <p><input type="checkbox"/> I have transferred my 2019 IRS income tax return information into the FAFSA using the IRS DRT in FAFSA on the Web (fafsa.gov).</p> <p><input type="checkbox"/> I have enclosed a copy of my 2019 IRS Tax Return Transcript from the IRS.</p> <p><b>Requesting a Tax Return Transcript:</b></p> <ul style="list-style-type: none"> <li>Transcripts may be requested by calling the IRS at <b>800-908-9946</b> or by creating an account at <b>irs.gov/transcripts</b> and using the "Get Transcript Online" function.</li> <li>Be sure to request the correct type of transcript from the IRS – <b>it must be the RETURN transcript.</b></li> </ul> <p><b>Important Notes on Providing Tax Return Information:</b></p> <ul style="list-style-type: none"> <li>Although not required in every case, we suggest you <b>submit copies of all 2019 W-2 forms</b> received.</li> <li>If you have filed an amended return (Form 1040X), filed a foreign return, were a victim of identity theft, or have not yet filed <i>and were granted a filing extension beyond the standard six months</i>, please contact our office for further instructions.</li> </ul> <p><b>NEED HELP?</b> Contact us, or visit <a href="http://nmu.edu/financialaid/verification">nmu.edu/financialaid/verification</a> for additional information</p> | <p><b>If you did not, <u>and were not required to</u>, file a 2019 income tax return with the IRS.</b></p> <p><b>Provide information on income earned in 2019.</b> Check the appropriate box below.</p> <p><input type="checkbox"/> I was not employed and had no income earned from work in 2019.</p> <p><input type="checkbox"/> I was employed in 2019, but did not – and was not required to – file taxes. Enter information for each wage earned below and <b>submit copies of all 2019 W-2s</b>. If additional space is necessary, attach a separate sheet. Copies of W-2s are required.</p> <table border="1" data-bbox="831 1045 1513 1285"> <thead> <tr> <th>Where did you work?</th> <th>Earned By</th> <th>How much did you earn?</th> <th>Is the W-2 enclosed?</th> </tr> </thead> <tbody> <tr> <td><b>Example:</b> Wildcat Willy's Auto Body Shop</td> <td>Suzy Smith</td> <td>\$2,000.00</td> <td>Yes</td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> | Where did you work?    | Earned By            | How much did you earn? | Is the W-2 enclosed? | <b>Example:</b> Wildcat Willy's Auto Body Shop | Suzy Smith | \$2,000.00 | Yes |  |  |  |  |  |  |  |  |  |  |  |  |
| Where did you work?  | Earned By   | How much did you earn? | Is the W-2 enclosed? |                        |                      |  |            |            |     |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Example:</b> Wildcat Willy's Auto Body Shop   | Suzy Smith  | \$2,000.00             | Yes                  |                        |                      |  |            |            |     |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |                        |                      |                        |                      |  |            |            |     |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |   |                        |                      |                        |                      |  |            |            |     |  |  |  |  |  |  |  |  |  |  |  |  |

The person signing below certifies that all of the information reported is complete and correct. The student whose information was reported on the FAFSA must sign and date.

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

WARNING: If you purposely give false or misleading information, you may be fined, be sentenced to jail or both.